

## CORPORATION SERVICE COMPANY

May 9, 2005

Barbara Saddler Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423 (202) 565-1656 (202) 565-9004 – Fax Barbara.Saddler@stb.dot.gov

RE: 143391-1

Dear Barbara,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of September 20, 2004 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING, INC.

1211 Avenue of the Americas New York, NY 10036

Lessee: **RAILTEX, INC.** 

5300 Broken Sound Boulevard NW Boca Raton, FL 33487

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor. THE CIT GROUP/EQUIPMENT FINANCING, INC. and Lessee: RAILTEX, INC. covering 49 flat cars with reporting marks and numbers –ATW 53003 – ATW 53091 - NOT INCLUSIVE.

Please file this memorandum as a PRIMARY document and return one (1) stamped original to my attention. A check covering the filing fee of thirty-two dollars (\$32.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-995-5071 ext. 3813.

Thank you for your prompt assistance.

Sincerely,

April O'Shea Motor Vehicle Specialist Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 (800) 995-5071 ext. 3813 RECORDATION NO. 25582 FILED

MAY 1 3 '05

10-32 AM

SURFACE TRANSPORTATION BOARD



MEMORANDUM OF RAILCAR LEASE		
THIS MEMORANDUM OF RAIL CAR LEASE dated as, 2004, is made by THE CIT GROUP/EQUIPMENT Delaware corporation, with an address at 1211 Avenue of the An York 10036 (the "Lessor"), and RAILTEX INC., a Texas corporation of the Sound Blvd., N.W., Boca Raton, FL 33487 (the "Lessor, the "Parties").	Γ FINANCING, INC., a nericas, New York, New ation, with an address at	
KNOW ALL PERSONS BY THESE PRESENTS THAT:		
WHEREAS, the Lessor and the Lessee entered into that certain "Lease") dated as of, 2004, covering certain earned with respect to which a Memorandum of Railcar Lease was Transportation Board on, 2004 as Recordation Number 1997.	quipment described therein. <del>vas filed with the Surface</del>	<b>*</b>
WHEREAS, the Parties have entered into an additional Scl wish to show for the public record the existence of the aforesai interests therein of the Parties and a descript on of the equipment (the in Schedule A hereto, and accordingly the Parties have caused executed by their respective duly authorized officers, as of the date for the second sec	d Schedule, the respective ne "Equipment") as set forth I this Memorandum to be	
NOW, THEREFORE, for valuable consideration, the receip are hereby acknowledged by each of the Parties hereto, by this ins leases and confirms the lease of the Equipment to the Lessee in accoundations of the Lease, and the Lessee confirms and accepts such that are incorporated by reference as if fully set forth herein.	trument the Lessor hereby ordance with the terms and	
I certify that I hold the title set forth below, that this instruction of the Lessor by authority of its Board of Directors and that I acknowledge of the foregoing instrument was the free act and deed of the Lessor penalty of perjury that the foregoing is true and correct.	owledge that the execution	
THE CIT GROUP/EQUIPMENT FINANCING, INC.	FECORDATION NO. 25	582 FILE
By: Joseph J. Marlings	MAY 1 3 '05	10- 32 A
Name: / Joseph Mankowski Title: / Senior Vice President	SURFACE TRANSPOR	RTATION BOARD
V VOINGE TO SEE THE SE	22,01100 110,010101	

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

RAILTEX, INC,

Name: Sa

Title: V.P. Contracts

## Schedule A

Equipment	Descri	ption
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Number of Care	•		
Number of Cars	COL Flot Cor		
49	68' Flat Car		
1	ATW	53003	
2	ATW	53004	
3	ATW	53007	
4	ATW	53008	
5	ATW	53010	
6	ATW	53011	
7	ATW	53016	
8	ATW	53017	
9	ATW	53019	
10	ATW	53020	
11	ATW	53022	
12	ATW	53023	
13	ATW	53024	
14	ATW	53025	
15	ATW	53026	
16	ATW	53029	
17	ATW	53030	
18	ATW	53031	
19	ATW	53033	
20	ATW	53035	
21	ATW	53040	
22	ATW	53040	
23	ATW	53041	
23 24	ATW		
		53046	
25	ATW ATW	53047	
26	ATW	53048	
27		53049	
28	ATW	53050	
29	ATW	53053	
30	ATW	53059	
31	ATW	53062	
32	ATW	53064	
33	ATW	53067	
34	ATW	53068	
35	ATW	53070	
36	ATW	53071	
37	ATW	53073	
38	ATW	53075	
39	ATW	53076	
40	ATW	53077	
41	ATW	53079	
42	ATW	53081	
43	ATW	53083	
44	ATW	53084	
45	ATW	53085	
46	ATW	53086	
47	ATW	53087	
48	ATW	53089	
49	ATW	53091	